

Purchasing, suppliers, stock

Fix to purchase order prints

The unit of measure column has been widened after a discovery that 'PKT100' was printing as 'PKT10'.

Improvements to TTC Availability

Various changes and new features have been added to this report used daily by all branches.

- ◆ All report options on the main screen can be saved, apart from the dates. This means it is possible to set your options once and additionally set the report to run

automatically each morning. Please note that a custom 'Save to file' filename cannot be saved due to technical reasons.

- ◆ The date range defaults to yesterday, or Friday if yesterday was at the weekend
- ◆ The default filename contains branch codes. For example, 'Avail-L.csv' for a Lincoln report and 'Avail-CS.csv' for a Cowley and Sheffield report.
- ◆ If you are running the report to display a row for each product, a sub-option allows only parts with less than perfect availability to show

- ◆ Report headers now print on every page. You will see a line of data overspilling from the previous page, however.

New frozen bins check

A new enquiry has been written which you can use to see which bins are frozen. It is particularly useful for discovering multi-location parts that only have some of their bins frozen.

Menu ⇒ TTC General menu > TTC Warehouse and stock control menu > Stock Management Enquiry menu > Frozen Bins By Product

Menu ⇒ Stock Management Menu (comprehensive) > Enquiries > Frozen Bins By Product

Stock bins fix

The Stock Bins By Product report now more accurately filters products on the specified warehouse. The program now checks for a stock control record and a forecasting record for each report, and skips the part if neither exist for the chosen warehouse.

How to change supplier ordering details

A new program lets you change

ordering information without accessing the main Supplier Details screen, which was removed from most users following recommendation by an audit. The screen allows you to modify ordering telephone and fax number, minimum order value, re-order days and so on plus supplier Extra Fields which are used by the Technical Supplier Enquiry.

Menu ⇒ TTC General menu > TTC Purchasing menu > Purchase setup menu

Menu ⇒ Inventory Menus > Purchase Orders > Suppliers

Oasis development

Making Oasis better in conjunction with CSB



The following list shows the topics we are discussing with CSB each month to find out whether we already have the functionality or if we need to pay for development work. The first three items have already been requested as development and will make it into the second upgrade phase in December.

Order consolidation Many customers place several orders a day. Instead of picking after every order, functionality already in the upgrade allows a consolidated order to be printed.

Routes and transport costs Enhancement of Sales Today screen to highlight backordered lines, display extra charges

(carriage) and display weight of goods to be despatched, rather than the weight of the current order which may include backorders

Releasing backorders Check with user that the original order route is still acceptable. Perhaps the backordered item is much heavier than the other items in the order, in which case the original route might not be suitable.

Insufficient stock screen Currently says 'All available today' if the PO required/promised date has passed, even if the stock hasn't actually been booked in. Some kind of workaround to this required.

Price overrides by customer New field in Customer Details

proposed with three possible settings: Allow override, disallow override, Check price list

Price list maintenance Proposal to store created date against price lists. It will then be possible to create reports highlighting unused price lists, which can be deleted.

Carriage charges Sometimes a customer is not charged carriage because a backorder from another day brings them over their levy. This should not be the case.

Action Request Entry Restrict action types by user

Statement accounts Enable the main Cowley account to be

placed on stop without affecting other branches

Core bank Discussion with Lincoln

'Kits' for purchasing TTC could have one part number that when typed in is replaced by the several supplier parts it is made up from

Credit lookup SOE Enquiry cannot be used to see all credits done for a particular product

Freezing bins Can a reason code be required when a user freezes a bin? When a user freezes a bin, can all other bins with that product be frozen?

PO dates When updating the comment on an existing PO line, the

promised date is automatically changed to today. This is not wanted.

Goods awaiting collection Show this information somewhere, such as Stock Level

Availability Would it be viable to store historical availability in the same way that sales information is? It would then be possible to find a true availability for any day without releasing of backorders changing figures.

Plus Known new features to be investigated including: supplier returns, heavy order trap, export orders, Oasis Alert, Diary, lost sales, hybrid forecasting, credit hold text, minimum SO quantity